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Germany (Russian Zone)

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INFORMATION REPORT

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SOURCE

1. The following table, based on statistics of the German Central Administration for Industry, shows the value (in millions of RM) of planned and actual production in the Russian Zone of Cermany during 1947. These figures do not cover the output of Soviet AG plants during this periods

	let Quar-		2nd Quar-		3rd Quar- ter		4th Quar	
	Planned	Actual	Planned	Actual	Planned	Actual	Planned	
Mining (not including								
aoal)	2.2	1.6	15.0	13,4	15.4	15.7	14.7	
Matallurgy à	376	14.5	38.35	100	ູລູງ	24.6	3 0.6	
Stone & marthware, brick	a 22.3	23.5)	57 4	28.1))	58.9	35.1		
Glass and osremics	31.9	24.0)	€7 - 49	33.8)	ଅଖ ୍ଞ :	51.2	41.3	
Chemicals	71.2	45.6	\$ \$.6	65.6	71.2	69.2	62.7	
Synthetic products	w.		3.2	8.3	3.2	7.6	62	
Phermace ticals	34.7	24.5	35.9	34.9	33.2	37.3	33.5	
Total, basic industries	201.5	125,1	135.9	209.5	207,3	230,5	189,2	
Foundries, blacksmith	The Associate of the Associate considerate constant		Pau vitar vir sailmearrillians representation of a	ellineriquit e uterretirere i ricensorus eggines	all all the state that the state of the stat	A CONTRACTOR CONTRACTOR AND	n norman silveren er en	
works, astemping mills	21.1	35.9	37.2	36,7	51,2	37.4	27 ° O	
Steel time other metal								
products	50.7	46,9	40.1	67 · 8	39,3	58.1	4 6 , 0	
Steel, boiler, & apparas)							
bus construction machine			8,8	10 .8	7.7	12.5	11.6	
mometruotion -)69.0	66.3	83. 5	73.4	650	76.7	65.0	
Fehicle construction	31.3	24.7	34.3	254	42,2	37.1	42.4	
Electro-technical con-								
Etruction	31.7	29 . €	30,4	44.65	34.6	48.0	39.1	
Precision instruments &								
ppt.cs	8ೃ\$	71	21.2	12.4	12.7	19.4	12.2	
Eedical equipment	6.,9	€7	6. 4	6,5	5.7	6.1	5.8	
total, heavy industries	199.6	207.3	231,1	277.,9	238.7	295.3	250,0	

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	1st Quar ter		CONPRDENTIAL		3rd Quar- ter		Ath Quar-	
	Plarmed	Actual	Planned	Actual	Planned	Actual	Planued	
multural & educational				•				
Watas	13.4	12.6	9.3	22.2	12.5	20,5	15 c6	
loodworking industries	151,1	99,5	155.6	134.3	159.9	149.4	148.2	
bber &estestos products	12.0	7 . 8	15.1	12.9	14.4	15.8	16.4	
Collulose & paper	\$6.8	19.2	40.0	34 . 9	45.2	36.8	41.9	
extiles	239.4	130.3	245.5	253.0	235.8	262.5	241 4	
lothing ledustry	116.9	92.2	117 2	90,3	116.2	107.1	112.2	
Props and other leather			-					
-rodu ets	50.0	44.2	49 ° i	55 ° 7	49.4	57.9	50.4	
otal, light industries	618.6	408-4	630,1	584.0	635.3	659,7	626.2	
kend Total	1020:1	738 ₀ 8	1057 9	1071-3	1080.0	1165 _{0 x}	1065.4	

- 1) "Metallurgy" does not include foundries, blacksmith works, or stemp-; ing mills. These are included under "heavy industries".
- 2) Roofing paper is entered in the "chemicals" column.
- 5) This does not include synthetic fibers (entered under "textiles"), but does include roofing paper.
- 4) This does not include knitted wars (entered under "clothing"), but does include synthetic fibers.

The above table does not cover coal mining, petroleum production, the scap, cometics, food processing, paper processing, or printing and duplication industries.

- A comparison of the figures for the first quarter with those for the rest of 1947 would not be entirely valid, since during the former period a number of plants were transferred from the Soviet AG structure to the jurisdiction of the Lander governments. These plants are included in both the estimated and actual production figures for the second, third, and fourth quarters. The statistics for the first quarter of 1947, therefore, embrace the production of a slightly smaller number of plants. This transfer is reflected particularly in the figures for the mining insestry, where the output of a number of returned potash pits is included from the second quarter on. The rise in the second quarter figures for foundries, blacks smith works, and stemping mills and for metal products firms may be accounted for in the same fashion.
- 5. The meager value of actual production for the first quarter of 1947 may be accounted for by the dislocation and contraction of all productive activity resulting from the severe winter of 1946-1947. The stability of production values for the other three quarters of 1947 does not necessarily reflect a healthy level of actual output, since prices in some fields increased appreciably during this period. The maintenance of production values as represented in RM, therefore, may actually reflect a slackening of industrial output. In other fields, however, there was a certain lowering of prices, occasioned partly by a falling off in the quality of goods and partly by the resutablishment of celling prices. It is difficult to determine, therefore, whether the total value of production was affected most by price increases or by price reductions. The safest resort would be to consider these factors as having cancelled themselves out. Then, judging from the stability of preduction values, this points to the conclusion that industrial output as a whole failed to increase during 1947.

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4. The fact that production in some categories exceeded the planned encounts (metal products, machine construction, electro-technical construction, cultural and educational wares) might be accounted for by the fact that certain statisticians in the Central Administration purposely set low quotas in order later to point to gratifyingly favorable production margins.

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